



PLATINUM  
CHAPTER  
2010

# Derby City Disclosures

## Louisville IIA Chapter News

July 2011

### Special Points of Interest

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[www.ialou.org](http://www.ialou.org)



### MESSAGE FROM THE PRESIDENT

Summer is here! Whether or not you enjoy the warmer weather, summer is the time for cookouts, vacations, and lighter traffic patterns. Summer is also the time when the Board of Governors begins to plan for our upcoming meetings, seminars, and events. Thank you to all who have participated in our annual survey. If you have not yet taken the survey, there is still time to voice your opinion. Your feedback will help us ensure we are providing the most relevant and timely topics at our meetings and seminars, and will help us incorporate other changes into our chapter's annual plan.

As a chapter, we have had great success over the last several years – through achievement and continuance of our Platinum Chapter status and more importantly through providing excellent service to our members and our profession – each year we continue to achieve more! Our goal for 2011-2012 is to continue the trend and make this year our most successful one yet. In order to achieve this lofty goal, we need your help through continued attendance, feedback, and participation in our chapter. As the new officers and chairpersons have now fully transitioned into their roles, please feel free to reach out to any of us at any time with questions, concerns, feedback, or ideas for meeting or seminar topics or speakers. In addition, please ensure that you complete the brief survey sent out after each event you attend.

I look forward to a great year filled with interesting and relevant topics. As our Board of Governors meeting will take place in early July, we hope to begin publishing dates and meeting topics in next month's newsletter. In the meantime, enjoy your summer – in the sun or air-conditioning!

Melissa A. Koellner, CPA  
Louisville IIA Chapter President

### CHAPTER SURVEY WINNER

Donna Fox was the winner drawn for the May 19<sup>th</sup> Monthly Meeting survey. Donna will receive \$25 off the cost of a future Louisville IIA event. Thank you to everyone who took time to complete the survey following this end-of-year meeting. The timely input helps improve your meeting experience and helps the officers plan worthwhile events during the year. Congratulations Donna!



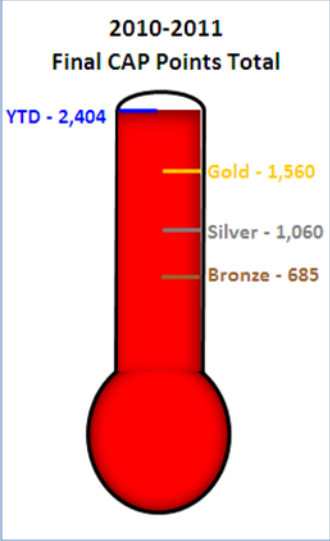
# IIA LOCAL NEWS

## Membership Anniversaries

We would like to recognize six of our chapter members who are celebrating milestone membership anniversaries in The IIA during the months of June and July. Congratulations to all of you!

- **Karen Brewer**  
5 years
- **Nancy Bromley**  
5 years
- **Tanya Deneed**  
5 years
- **Michelle Beumel**  
10 years
- **Debbie Shelton**  
10 years
- **Ann Bauer**  
30 years

## MONTHLY CAP UPDATE



The final CAP total for the 2010-11 chapter year was 2,404. That is a 410 point increase from last year's final total and **844 points more** than is needed to reach Gold level! This is an incredible achievement for our chapter and is partly attributable to increased attendance at monthly meetings and seminars, Junior Achievement participation, and the additional scholarships awarded to local college students. The chapter also received additional credit this year for maintaining an account on **Twitter**.

Here are the chapter's 2010-11 year-end CAP totals by category:

Service to Members	—	890 points;
Service to Profession	—	1,024 points;
Chapter Administration	—	420 points.

## ANNUAL CHAPTER SURVEY

The Louisville IIA Chapter Board of Governors is starting to plan the events to be held during 2011-2012 and values the information received from each member. The Board evaluates feedback to develop monthly meeting topics, seminars and social events that members have indicated are relevant, worthwhile, and of significant concern to the internal auditing profession.



If you complete the survey and provide your name by next Tuesday, July 5, 2011, at 5pm, you will be entered into a drawing to win free attendance to three monthly/quarterly chapter meetings (maximum discount of \$75; expires May 31, 2012; non-transferrable). Member input is crucial to ensuring the ongoing success of our chapter, so please use the survey link below to express your thoughts!

<https://www.surveymonkey.com/s/MemberSurveyIIALou>



## CIA DESIGNATION AWARDED

The Louisville Chapter of The Institute of Internal Auditors and The Institute of Internal Auditors (IIA) are proud to announce that Amy Felker has earned the designation of Certified Internal Auditor (CIA). Amy works for Humana in Louisville. The CIA is awarded to internal auditors who have met the requirements of the IIA's rigorous certification program and who have successfully completed the CIA examination. Congratulations Amy!

## Do You “Like” The IIA?

Are you a fan of Facebook? The IIA’s Facebook page posts links to news articles, professional organizations, and chapters with relevant information to the Internal Auditing profession. So go ahead and show your boss that Facebook isn’t for playing around.

“Like” The IIA today!



[www.facebook.com/  
TheInstituteofInternalAuditors](http://www.facebook.com/TheInstituteofInternalAuditors)

## DID YOU KNOW?



The Statue of Liberty National Monument will officially celebrate her 125<sup>th</sup> birthday on October 28, 2011. The people of France gave the Statue to the people of the United States more than one hundred twenty-five years ago, in recognition of the friendship established during the American Revolution. Over the years, the Statue of Liberty’s symbolism has grown to include freedom and democracy, as well as this international friendship.

The Statue was a joint effort between America and France and it was agreed upon that the American people were to build the pedestal, while the French people were responsible for the Statue and its assembly here in the United States. Sculptor Frederic Auguste Bartholdi was commissioned to design the sculpture and it is said the Statue’s face was modeled after Bartholdi’s mother, Charlotte. Lack of funds to complete the project was a problem on both sides of the Atlantic Ocean. In France, public fees, various forms of entertainment, and a lottery were among the methods used to raise funds. In the United States, benefit theatrical events, art exhibitions, auctions, and prize fights assisted in providing needed funds. Joseph Pulitzer (noted for the Pulitzer Prize) assisted in raising a portion of money for the pedestal using editorials in his newspaper, "The World", to elicit donations.

Bartholdi required the assistance of an engineer to address structural issues associated with designing such a colossal copper sculpture. Alexandre Gustave Eiffel (designer of the Eiffel Tower) was commissioned to design the massive iron pylon and secondary skeletal framework, which allows the Statue’s copper skin to move independently, yet stand upright and withstand violent harbor winds. "Statue of Liberty Enlightening the World", which is the full title of Bartholdi’s work, was completed in France in July of 1884, then disassembled, and shipped to the United States. She arrived in New York in June 1885. Once the pedestal was finished, the Statue was reassembled in four months. On October 28, 1886, the dedication of the Statue of Liberty took place in front of thousands of spectators.

§ Source: National Park Service



## MEMBERS-ONLY WEBINARS

### What is the Members-Only Webinar Program?

- Designed with member needs in mind, this program provides access to relevant information on the profession and creates professional development opportunities;
- Members-Only webinars are FREE to members. Earn up to 12 CPE each membership year at no additional cost;
- Participants of live events may be eligible for up to one NASBA CPE per event;
- Members are e-mailed monthly announcing the upcoming topic and open registration.

### The Members-Only Webinar information page:

- Provides information on the next monthly offering including a registration link;
- Grants access to the playback of the most recent Members-Only webinar;
- Links you to the Members-Only webinar archive, which includes access to playbacks of all past Members-Only webinar events and other past IIA webinars.

### Access to information:

Login to [www.theiia.org](http://www.theiia.org) and then visit:

<http://www.theiia.org/membership/current-members/members-only-webinars/>

## FUTURE IIA SEMINARS & CONFERENCES

International Conference	July 10-13, 2011	Kuala Lumpur, Malaysia
Governance, Risk, and Compliance Conference	August 29-31, 2011	Orlando, FL
All Star Conference	October 17-19, 2011	Las Vegas, NV
Central Regional Conference	November 6-9, 2011	Pittsburgh, PA

## Welcome New Members!

**Christine Busby** –  
*Signature HealthCARE*

**Zack Estes** –  
*Republic Bank*

**Myhanh Thi** –  
*Farm Credit Services of  
Mid-America*

## BRIDGE MEMBERSHIP PROGRAM

Have you been affected by the economic recession and now find yourself unemployed? Use the IIA's Bridge Membership Program to stay active in your local chapter while remaining competitive and up-to-date with your professional auditing peers.

Program components:

- One-time, one-year complimentary individual membership
- Online only access to *Internal Auditor* magazine

To qualify for the program, you must have been an active member of The IIA for the past two or more years and be actively seeking employment. To take advantage of this opportunity, you will need to download the [application form](#), submit a written request certifying you are unemployed, and meet the qualifications of the program. All documents and additional questions should be sent to [membershipdevelopment@theiia.org](mailto:membershipdevelopment@theiia.org) and must include your current IIA member number.

**Employer:** Kindred Healthcare – Louisville, Kentucky

**Position:** Internal Auditor

### Job Duties & Responsibilities:

- Assists audit management in the development of an audit plan for each audit project and reviews with audit management the objectives, risks/exposures, and scope.
- Conduct audits as planned, including Sarbanes-Oxley (SOX) testing, and documents all work according to department policies and procedures. Evaluates the adequacy of internal controls to ensure compliance with SOX requirements.
- Reviews specific business processes at the request of the Audit Committee or management, as appropriate. Analyzes procedures and reports to determine potential problem areas to be reviewed during the audit.
- Meets with and/or communicates with auditees regularly to ensure timely communication of audit status and audit results.
- Prepares clear, concise, and objective reports of findings and recommendations for management's consideration.

### Job Requirements:

- Bachelor's degree in Accounting, or related field with significant Accounting concentration. Master's degree or other advanced education is preferred. CPA, CIA, CISA, or CMA certification preferred.
- 2-4 years experience in accounting, auditing, or financial management.
- Affiliation with one or more of the following professional organizations preferred: Institute of Internal Auditors, American Institute of Certified Public Accountants, National Association of Accountants, Hospital Financial Management Association.

This is an abbreviated job posting. For more information on full job duties, responsibilities, requirements, and instructions to apply, please visit <http://iialou.org/joblisting/kdhclA.pdf>.



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OPPORTUNITY**

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**ADVERTISEMENT POLICY**



FREE recruiting advertisements are available on the local IIA Chapter website and in the monthly newsletter. Any employer is eligible for free advertising IF at least one employee is a member of Louisville IIA Chapter. Executive Search Firms will be charged a nominal fee per month of \$50 for a ½ page or \$100 for a full page advertisement and one month of posting open positions on our webpage. Payment must be received prior to advertising/posting. For more information, contact the IIA Louisville Chapter President at [president@iialou.org](mailto:president@iialou.org) or Secretary at [secretary@iialou.org](mailto:secretary@iialou.org).



**The Institute of Internal Auditors  
Louisville Chapter**