



Derby City Disclosures

Louisville IIA Chapter News



March 2011

MESSAGE FROM THE PRESIDENT



Spring is in the air and I am so excited that temperatures are warming up! March is a busy month for the Louisville IIA Chapter and I hope to see you at one of our upcoming events!

On March 4th, Merek Lipson of California, who presents training internationally, will present on *Communicating Audit Results*. This will be a great opportunity to learn ways to improve written communications with auditees and learn how to get an appropriate reaction and reach solutions in a cooperative environment. On March 8th, David MacCabe of Texas has been scheduled to teach a three-hour seminar on *Managing Audit Staff*. He will also be our monthly lunch meeting speaker, and will facilitate a CAE Roundtable discussion in the afternoon. More information about these events is detailed on pages 3 and 4.

Over 22 members of the chapter are scheduled to teach Junior Achievement at Sanders Elementary School in southwest Jefferson County this month. It's a great way for our chapter to give back to the community and share our business experience. The IIA encourages all chapters to participate and volunteer with their local JA chapter. We still have a few spots remaining. Please contact me at Derrick.Singletary@syb.com if you'd like to volunteer.

At our March 8th Noon meeting at the Bristol Bar & Grille (downtown location), we will be electing officers for the 2011-2012 chapter year. Volunteering for a chapter leadership role is rewarding and provides experience and many networking opportunities. This just might be the year for you to consider a leadership role! We are accepting nominations until February 28th. You are welcome to nominate yourself. More information about nominations is listed below and on page 9.

Derrick S. Singletary, CPA
Louisville IIA Chapter President

MONTHLY SURVEY WINNERS

Jamie Sloan from Chan Healthcare was the drawing winner for the February 8th meeting survey. She will receive \$25 off the cost of a future Louisville IIA event. Thank you to everyone who took time to complete the surveys last month. The timely input helps improve your meeting experience. Congratulations Jamie!

SHAPE THE FUTURE OF THE LOUISVILLE IIA

Elections of new officers (President, Vice President, Secretary, and Treasurer) for June 2011 - May 2012 will be held at our March 8th Noon meeting at the Bristol Bar & Grille (downtown location). Several nominations were accepted at the February meeting, but you may still contact [Derrick Singletary](mailto:Derrick.Singletary@syb.com) with nominations. You are welcome to nominate yourself! All nominations are due Monday, February 28th.

If you are interested in serving as a committee chair, please send an email to [Derrick](mailto:Derrick.Singletary@syb.com). A list of available committees is on the last page of the newsletter. Committee chairs are appointed by the chapter president.

Special Points of Interest

- Opportunity to earn 8 CPE credits at the March 4th seminar (see page 2).
- Opportunity to earn 6 CPE credits at the March 8th all day event (see page 3).
- Opportunity to expand your ACL skills. (see page 5).



CHAPTER SEMINAR OPPORTUNITY

“Communicating Audit Results Through Reports”

Date: Friday, March 4, 2011
Registration: 8:00 am – 8:30 am EST
Seminar Time: 8:30 am – 5:00 pm EST
Location: Kentucky Farm Bureau
 9201 Bunsen Parkway
 Louisville, KY 40220-3792



(Enter through the front door facing I-64 and let security know you're attending the IIA event. Visitors will be escorted to the meeting area.)

Presenter: **Merek Lipson**, CIA – Pacific Gas & Electric Co. (Retired)

CPE credits: 8 hours

Cost: \$150 members / \$200 non-members

Includes: Continental breakfast, buffet lunch, afternoon snack, drinks, materials, and parking

RSVP: [Register Here](#)
 by Thursday, February 24, 2011

American Express, Discover, MasterCard, and Visa accepted.

(Note: The Louisville IIA Chapter no longer accepts payments by cash or check. Seminar fees must be paid using the Cvent registration system.)

TOPICS COVERED AND LEARNING OBJECTIVES

Successful internal auditors not only can identify important findings, they also are able to communicate their results clearly and effectively. Audit clients greatly value such high quality audit communications. In addition, strong communications help to reinforce the emerging role of internal auditors as essential business partners. The seminar includes some practical exercises as well as suggestions for achieving lasting, long-term improvement.

The instructor will review IIA Standards for audit communications, discuss best practices, and describe proven techniques both for effective oral communications and for writing unambiguous, persuasive audit documents. He will offer practical advice on:

- Deciding what to include and exclude in your audit reports;
- Choosing an appropriate style;
- Recognizing and avoiding common problems; and,
- Self-editing to find and fix your own errors.

PRESENTER PROFILE

The seminar is led by its creator, Merek Lipson, who is a retired Chief Audit Executive from one of America's largest public utility companies and an experienced instructor in the area of audit communications. He currently serves on the Editorial Board of The IIA's Internal Auditor magazine as a member of the Institute's Publications Advisory Committee. He is a CIA and active member of the California State Bar. He served on the Board of Governors of the San Francisco IIA Chapter for 10 years and was Chapter president in 1997-1998. He created this seminar to help fellow auditors and has delivered it to IIA audiences in California, Nevada, Washington D.C. and Finland.

Save the Date!

Annual Student
 Reception and Scholarship
 Awards Ceremony

University Club –
 University of Louisville
 campus

Wednesday,
 March 30, 2011

4 – 6 pm

We are looking for members to attend our annual student reception to mix and mingle with future internal auditors! Accounting and business students from four campuses have been invited. If you are available to attend or want more information, please contact David.Barker@louisville.edu.

**March Seminar
Presenter and CAE
Roundtable Moderator**



David MacCabe

March meeting includes your choice of one of the following lunch selections:

- 1) **Large House Salad** – with mixed greens, cucumbers, shredded carrots & cabbage.
- 2) **Italian Chicken Panini** – grilled chicken, spinach, olive tapenade, & Mozzarella cheese on grilled Italian bread.
- 3) **Smoked Salmon & Portobello Pasta** – smoked salmon & Portobello mushrooms tossed with penne pasta in a Parmesan cream sauce.
- 4) **Turkey Sandwich** – smoked turkey breast, cheddar cheese, lettuce, tomato, mayo, and Dijon mustard on toasted wheat bread. Served with chips.

MARCH 8th ALL DAY EVENTS

<u>Event</u>	<u>Start Time</u>	<u>End Time</u>	<u>CPE</u>	<u>Member Cost</u>	<u>Non-Member Cost</u>
Managing Audit Staff	8:30 am	11:30 am	3	\$50	\$75
Audit Committee Expectations	12:00 pm	1:00 pm	1	\$25	\$25
CAE Roundtable	3:00 pm	5:00 pm	2	Complimentary	\$25

Location: **Bristol Bar & Grille**
614 W. Main Street
Louisville, KY 40202
(Parking is not validated)

Presenter: **David MacCabe**, CIA, CGAP, MPA – Texas State Government

RSVP: [Register Here](#)

by Thursday, March 3, 2011

American Express, Discover, MasterCard, and Visa accepted.

(Note: The Louisville IIA Chapter no longer accepts payments by cash or check. Seminar fees must be paid using the Cvent registration system.)

MANAGING AUDIT STAFF EVENT – TOPICS COVERED AND LEARNING OBJECTIVES

- Identify/discuss the importance of effective management and leadership in an Internal Audit shop;
- Provide examples of successful techniques for managing and motivating audit staff members;
- Review excerpts from the *IIA Standards* pertaining to audit management responsibilities;
- Illustrate various options to help staff members attain higher levels of professional proficiency;
- Discuss how managers effectively deal with problems;
- Review and discuss the “principles of management” espoused by Larry Sawyer, the father of modern internal auditing; and
- Create a personal development plan for application in the workplace.

PRESENTER PROFILE

David MacCabe has 27 years experience as a chief audit executive and has directed internal audit teams at a large institutional investor (\$100 billion+ in assets), a human services agency, and the Texas state government accounting authority and revenue collector. He has also served in executive management positions and directed a major federal-state partnership program with a \$42 million budget and more than 700 employees.

Dave conducts assurance, consulting, and QAR projects and makes presentations on a variety of subjects including chief audit executive leadership, the human side of auditing, quality assurance/peer reviews, ethics and governance, audit committee effectiveness, and building relationships with management. To read more about David’s background, please check out his full biography on the Chapter website at <http://iialou.org/meetsem>.

CALENDAR OF LOUISVILLE IIA CHAPTER MEETINGS
Remaining Events for 2010-2011 Year

<i>Date</i>	<i>Meeting / Seminar Title</i>	<i>Speaker</i>	<i>CPE</i>	<i>Location</i>
3/4/11	Communicating Audit Results	Merek Lipson	8	Farm Bureau
3/8/11	Managing Audit Staff	David McCabe	3	Bristol Bar & Grille
3/8/11	Audit Committee Expectations	David MacCabe	1	Bristol Bar & Grille
3/8/11	CAE Roundtable	David MacCabe	2	Bristol Bar & Grille
3/30/11	Student Night Reception and Scholarship Awards Ceremony	IIA/ISACA Members	0	University Club (U of L campus)
4/5/11	Information Security – Lessons Learned	Special Agent Lyndsey Taylor, U.S. Secret	1	Bristol Bar & Grille
4/19/11	Ethics	TBD	2	TBD
5/19/11	TBD	TBD	1	Kentucky Derby Museum

Meeting Date Change Notice

Please note that the April Monthly Meeting will be held on the **first** Tuesday of the month, April 5th, instead of the normal second Tuesday. The registration deadline will be Thursday, March 31, 2011. Please remember to mark your calendars accordingly!

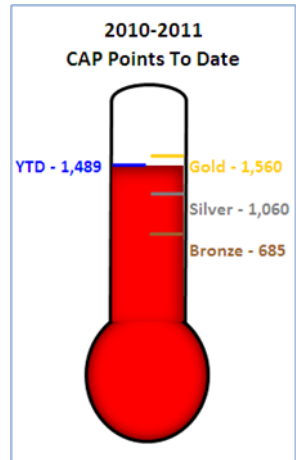


MONTHLY CAP UPDATE

The February CAP total was 1,489, an increase of 594 points from the previous month. The Chapter has achieved Silver status for the year, and is now only 71 points away from achieving Platinum status for the second year in a row! The *Purchasing Fraud* seminars held from February 15-18th earned 545 points. The monthly meeting on *For Profit vs. Non-Profit Auditing* earned 24 points for attendance and an additional 4 points for the speaking engagement by Chapter member Steve Hunt. As a reminder, the Louisville Chapter receives CAP points for speaking engagements of our members, so please be sure to contact a Chapter officer when you give a presentation.

Here are the chapter's current CAP totals by category:

- Service to Members — 631 points;
- Service to Profession — 542 points;
- Chapter Administration — 316 points.



IIA LOCAL NEWS *May End of Year Meeting*

Our final regular meeting of the 2010-2011 chapter year is Thursday, May 19th, at the newly renovated Kentucky Derby Museum. Meeting cost will include shared access to the Museum's exhibits, a viewing of the Museum's multi-media show, and "The Greatest Race" multi-image show with the general public. We will also be able to take advantage of several programs, tours, etc. available to the general public that are included in the regular Museum admission fee.



The planned itinerary for the day includes:

- 10:30 am – 11:00 am (EST): 30 minute Historical Walking Tour of Churchill Downs (Optional);
- 11:00 am – 12:00 pm: Luncheon and Meeting;
- 12:00 pm: Museum tour at the group's leisure;
- 12:45 pm: Live racing starts, group meets in the paddock area for social (Optional).

Due to restrictions imposed by the venue, late registrations CANNOT be accepted. RSVPs will be accepted thru 5:00 pm on May 6th.

CIA BOOT CAMP AND LEARNING CENTER COURSES

Sullivan University has scheduled two CIA Learning System Courses for Spring 2011. We appreciate your participation and hope that we will be able to help you with your future training needs. Please visit Sullivan University at <http://www.sullivan.edu/cia/> to discover more information about the Learning System and link to [course registration](#).

Course Name	Start Date	End Date	Description	Price
CIA (Certified Internal Auditor)	03/19/2011	04/16/2011	Saturdays March 19, 26; April 2, 9, 16	\$ 2,995
CIA (Certified Internal Auditor) "Boot Camp"	04/04/2011	04/08/2011	Mon – Fri April 4 - 8	\$ 2,995

Please contact **Bob Aemmer**, Certifications Chair, with any suggestions regarding the course and how we can better serve your needs. Questions regarding [course registration](#) can be directed to **Richard Brien**, Director of Corporate Development and Training, at Sullivan University.

DID YOU KNOW?

If you attended all Louisville chapter meetings and seminars for 2010-2011, you would have earned 54 hours of CPE for about \$1,000! You could have earned 40 hours of CPE for just \$635 with no travel expenses! Keep this inexpensive option in mind when planning for your training budgets for 2011-2012. The Louisville IIA Chapter tries to plan training courses that are relevant, timely, and inexpensive for our members.

ACL User Group Formed

Last month, the Indianapolis IIA Chapter started an ACL User Group, which is quickly gaining momentum. Invitations have been extended to Louisville IIA Chapter members looking to utilize and expand their knowledge in this widely used data software.

Membership is free. To become a member, just go to [LinkedIn](#) and look up the Indy ACL User Group and make a request to join. It's that simple! Please contact John Straub at john@straubforensics.com if you have additional questions.

AWARENESS ITEM OF THE MONTH

Exam Preparation Discounts Available

The Louisville IIA Chapter has two great ways to help members save money while studying for the CIA exam. Begin your CIA preparations today with some substantial discounts on professional study materials.



Gleim Resources

Louisville IIA Chapter members receive 20% off all CIA study materials, as well as Gleim CPE (including the new ethics course). Contact Melissa Leonard at melissa.leonard@gleim.com, or call 1-800-874-5346 ext. 131, to take advantage of this offer.

IIA Learning System

The Institute of Internal Auditors (IIA) developed The IIA's CIA Learning System™ to expand your internal audit knowledge and skills and prepare you for the Certified Internal Auditor® (CIA®) exam. Now you can save up to \$100 off the regular IIA CIA Learning System price while supporting The Louisville IIA Chapter in a nationwide chapter competition. Simply place your order at www.learnCIA.com/chapters to qualify. All chapter members can purchase the Learning System for \$745 (plus taxes & shipping) - that's a savings of up to \$100! Visit www.learnCIA.com/chapters to take advantage of the discounted IIA chapter member price.

Feel free to contact [Tim Brown](#) with additional questions or concerns.

Membership Anniversaries

We would like to recognize four of our chapter members who will celebrate milestone membership anniversaries in The IIA during March. Congratulations to all of you!

- Jennifer Vittitoe
5 years
- Scott Shelton
10 years
- Matt Korn
15 years
- Mary Ann Wheatley
15 years



CHAPTER OFFICER SPOTLIGHT—CATINA RIVERA



Catina began her career with the Louisville Metro Government in 2001 as an Administrative Clerk before transferring to Internal Audit, where she is currently working as an Internal Auditor II. Her responsibilities include performing operational audits of the various metro government agencies.

Catina graduated from the University of Louisville in 2000 with a bachelor's of science degree in Sociology. She currently serves as the Governmental Relations Chairperson for The Louisville IIA Chapter. Her position encompasses promoting and enhancing the existing relationship between The IIA and the local government entities, providing services to auditors employed by governmental and other public institutions, and to encourage growth of government auditor membership.

Catina also volunteers at her son's elementary school and is currently studying for the CIA exam. When she finds some spare time in her busy schedule, she enjoys gardening and reading. Catina also enjoys having an evening out at Havana Rumba's, Safir's Mediterranean, or Shogun restaurants, as well as the Comedy Caravan in Louisville.

Catina's hometown is in Louisville, where she currently resides with her husband, Angel Rivera, and their three children. The family's favorite vacation spot is Puerto Rico, where Angel's family resides. Their third child, Lucianna Sophia, was recently born in November. Congratulations to Catina and Angel on their new addition!

IIA NATIONAL NEWS

Internal Auditing and IIA Featured on CNBC

As the global voice of the profession, The IIA continues to advocate on behalf of the internal audit profession around the world. On Tuesday, January 25th, IIA President and CEO Richard Chambers appeared on CNBC's *Worldwide Exchange*, an international daily pre-market cable news program, featuring live broadcasts from the United States, Europe and Asia. Anchors in New York, London, and Singapore deliver in-depth analyses of trends that impact the international markets. *Worldwide Exchange* is CNBC networks' most distributed show, simultaneously available in more than 100 countries across the globe.



Chambers spoke about the very important work of internal auditors, the corporate governance practices that contributed to the financial crisis, and how internal auditing can play an important role in achieving better governance and risk oversight in the future. "It was an unprecedented opportunity for The IIA's voice to be heard in so many places around the world at the same time," said Chambers. "The fact that we were asked to be a guest on this program is proof that stakeholders everywhere are recognizing the value of internal auditing."

View the segment on The IIA's website [here](#).

View the segment on YouTube [here](#).

For comments or questions, please contact PR@theiia.org.



Welcome New Members!

Alex Molestina –
LG&E and KU Energy LLC

Barry Elmore –
LG&E and KU Energy LLC

Raynee Ehlert –
U.S. Army

CONTINUING PROFESSIONAL EDUCATION (CPE)

The Board of Regents requires that after certification, CIAs, CCSAs, CGAPs, and CFSAs maintain their knowledge and skills and stay abreast of improvements and current developments in their area of certification through Continuing Professional Education (CPE). This is facilitated through a self-certification process with the completion and reporting of required CPE hours on a biennial basis. The reporting deadline is May 31st of the reporting year.

The reporting year is determined by the individual's IIA membership or customer (for non-members) identification number. IIA-certified professionals whose membership or customer identification numbers end with an even number should report in even-numbered years and those whose membership or customer identification numbers end with an odd number should report in odd-numbered years. For example:

- Membership/Customer ID = #22222 (even number) reports 2008-2009 CPE in 2010.
- Membership/Customer ID = #33333 (odd number) reports 2009-2010 CPE in 2011.

CPE reporting by IIA members is free; nonmembers must submit a US \$100 processing fee with their report. IIA-certified professionals who fail to meet their CPE requirements by the reporting deadline will automatically be placed in inactive status and may not use their designation.

Login to the Certification Candidate Management System (CCMS) to complete the CPE Reporting Form. Once you login, you will find the form in the left navigation bar under "Complete a Form." Please contact customer service at +1-407-937-1111, or email certification@theiia.org, with questions or if you need further assistance with your reporting.

FUTURE IIA SEMINARS & CONFERENCES

General Audit Management (GAM) Conference	March 14-16, 2011	Las Vegas, NV
Gaming Conference	April 4-6, 2011	Las Vegas, NV
Leadership Academy	April 10-12, 2011	Orlando, FL
International Conference	July 10-13, 2011	Kuala Lumpur, Malaysia
Governance, Risk, and Compliance Conference	August 29-31, 2011	Orlando, FL
All Star Conference	October 17-19, 2011	Las Vegas, NV
Central Regional Conference	November 6-9, 2011	Pittsburgh, PA

IIA DISCUSSION GROUPS

IIA members and nonmembers can participate in a variety of discussion groups ranging from general discussion to IT auditing. Members and subscribers can use their IIA number and password to participate in the group; if you are not a member, you will be prompted instead to sign up and create a login.

Post general auditing questions for others to comment or discuss current issues facing the internal audit profession. More specific categories include the following:

- Certification
- Ethics
- Fraud
- Sarbanes-Oxley Act
- Specialty Groups
- Quality Assurance & Improvement Program
- IT Auditing

Visit www.theiia.org/fusetalk/ismember.cfm to join the discussion groups.

CHAPTER OFFICER OPPORTUNITIES

Chapter *Bylaws* require that the officers be voted on regularly. The duties of each as described in the *Bylaws* is listed. Please contact [Derrick Singletary](#) if you are interested in serving.

PRESIDENT

1. Serve as the main point of contact between the chapter and IIA headquarters (HQ).
2. Preside at all meetings of the chapter, the board of governors, and the nominating committee.
3. Enforce the *Bylaws* of both The IIA and the chapter.
4. Appoint all chapter committee chairpersons and committee members, except as limited by the chapter *Bylaws*.
5. Establish chapter goals based on input from other officers and committee chairpersons.
6. Identify and implement services for chapter members to serve the needs of the membership.
7. Ensure a succession plan by identifying future leaders for local and international positions.
8. Chair a transitional meeting at the end of the chapter year to transition outgoing and incoming officers.

VICE PRESIDENT

1. Perform the duties of the president in case of the absence or disability of the president.
2. Manage the activities of committees reporting to the vice president.
3. Advise and assist the president in staffing chapter committees.
4. Assume primary responsibility for education programs, including coordination of chapter events such as meetings, seminars and conferences.
5. Perform other duties as assigned by the president.

SECRETARY

1. Prepare, publish, and maintain all minutes of meetings of the board of governors and the chapter.
2. Maintain chapter membership records.
3. Coordinate publication and mailing lists for meeting notices, newsletters, and directory.
4. Establish communication flow concerning chapter member issues among all committees.
5. Notify members of all chapter events.
6. Perform as corresponding secretary for the chapter.

TREASURER

1. Maintain chapter financial records and receive/disburse chapter funds as authorized by the board of governors.
2. Prepare a preliminary budget based on input from committees for submission for approval to the board of governors.
3. Prepare monthly financial reports with comparative budget figures for presentation to the board of governors.
4. Make financial records available to the chapter auditor and submit independently reviewed financial reports to IIA HQ as required.
5. Ensure a sound financial plan for chapter funds with the approval of the board or as authorized by the chapter *Bylaws*.
6. File required financial documents with the appropriate legal entities or taxing authorities, such as the United States Internal Revenue Service. [Form 990 is due in October and the 1099 is due in January.]

Position: Senior Internal Auditor

Employer: Hilliard Lyons – Louisville, Kentucky

Job Duties & Responsibilities:

- Work with management to review and update the HL Risk Assessment on an annual basis.
- Plan, perform, and document internal audits according to professional standards for internal auditing.
- Evaluate the significance of audit findings and make recommendations for resolution.
- Perform work within budgeted timeframe and meet deliverable completion dates.
- Coordinate with external auditors to leverage internal audit work, as appropriate.
- Review specific business processes at the request of the Audit Committee or management, as appropriate.

Job Requirements:

- Knowledge of internal controls, internal audit procedures, and accounting principles.
- Excellent verbal and written communication skills.
- Minimum of two years of public accounting experience or three years experience working in internal audit required. Financial services experience a plus.
- Bachelor's degree required. Accounting and finance degrees preferred. Masters degree a plus.

For more information and to apply, please visit www.hilliard.com.



Position: Accounting Analyst II (or);
Accounting Analyst III (or);
Sr. Accounting Analyst

Employer: LG&E and KU Energy LLC – Louisville, Kentucky

This position will assist in performing and/or coordinating the quarterly and annual external U.S. GAAP reporting of LG&E and KU Energy LLC, and be responsible for certain operations of the Financial Accounting and Reporting Department as referenced below. This position requires an in-depth knowledge/understanding of accounting policies and procedures, SEC requirements, Sarbanes Oxley (S-OX) requirements and GAAP.

Job Duties & Responsibilities:

- Assist in the timely and accurate production of the quarterly and annual external GAAP reporting. Assist in the preparation of the consolidated monthly financial statements. Understand the classification of utility transactions to ensure proper allocation for accounting purposes. Assist in the support of debt issuances, debt refinancing, offering memoranda, SEC registration and other related work.
- Assist in the preparation and completion of quarterly and annual reporting information to the parent company ("PPL"). Assist in the review and preparation of PPL's quarterly and annual reports, coordinating with the reporting personnel from PPL. Work with internal and external legal counsel, Treasury, PPL Reporting and other areas in support of all external reporting requirements. Work with external auditors on a quarterly, annual and ad hoc basis, including audited financial statements, work schedules, billings, fee reporting, etc. Implement and use Clarity and XBRL for GAAP reporting. Plan and develop financial reports and analyses using Excel, Word, ORACLE, Discoverer and PowerPlant.
- Review departmental policies and procedures and update as necessary. Recommend process improvements and provide plans for implementing them. Independently analyze complex financial issues and make appropriate recommendations to management. Understand and identify when internal controls are not operating effectively; make the necessary changes in S-OX documentation; and work with auditors to complete any required walk-throughs and testing.
- Understand and apply PPL's account classifications to ensure reports for LKE, LG&E and KU are consistent, unless there is a specific reason for differences. Document any differences for future reference. Ensure consistency of procedures between the three companies whenever possible.
- Analyze financial transactions for accuracy and propriety, which requires diligence and ingenuity. Plan, develop, and perform in-depth studies or financial reports as required to accurately state the financial condition of the corporation.
- Possesses an in-depth knowledge of generally accepted accounting principles and SEC requirements and the ability to apply this knowledge to financial reporting. Possess an extensive knowledge of the accounting system of the Company and of the Chart of Accounts in order to accurately report the financial position and assists other departments in properly identifying, and reporting revenues and expenses in accordance with Company procedures and generally accepted accounting principles
- Possess a high degree of proficiency related to accounting and finance and the requirements of the U.S. GAAP, tax requirements, SEC, FERC, PSC and other regulatory agencies. Research and document technical accounting issues affecting the Companies. Assist in documenting the impact of new accounting pronouncements or exposure drafts on the Companies using various research tools.
- Perform other duties as assigned by manager.

Job Requirements:

- Minimum—Bachelor degree with major in accounting. Preferred—CPA certificate and/or Master's degree.
- Minimum of four years accounting experience with emphasis in utility accounting preferred.
- Requires current working knowledge of accounting rules and regulations, including U.S. GAAP, tax requirements, SEC requirements, S-OX requirements, FERC requirements and other reporting requirements.
- Requires experience researching and documenting accounting issues using both computer-based and printed research tools. Ability to use Excel, Word, Discoverer, ORACLE, and PowerPlant
- Must possess above-average communication and interpersonal skills for presenting oral/written information to others, both within and outside the Company.

For more information and to apply, please visit www.lge-ku.com.



OFFICERS**President and Nominating / Research Chair**

Derrick Singletary
Stock Yards Bank & Trust
(502) 625-3976
derrick.singletary@syb.com

Vice President

Melissa Koellner
Humana Inc.
(502) 580-3243
mkoellner@humana.com

Secretary

Jenni Schelling
Metropolitan Sewer District
(502) 540-6380
schelling@msdlouky.org

Treasurer

Jim Andriot
LG&E and KU Energy (formerly E.ON U.S.)
(502) 627-3979
jim.andriot@lge-ku.com

CHAIRPERSONS**Past President / Quality Assessment Reviews**

Jodi Renn
Kentucky Higher Education Student Loan Corp.
jrenn@kheslc.com

CHAIRPERSONS (cont'd)**Academic Relations**

Dave Barker
University of Louisville
dfbark01@louisville.edu

Audit

Scott Miller
University of Louisville
webmaster@iialou.org

Chief Audit Executive Roundtables

Ann Bauer
Republic Bank
abauer@republicbank.com

Certifications

Bob Aemmer
LG&E and KU Energy (formerly E.ON U.S.)
bob.aemmer@lge-ku.com

Governmental Relations

Catina Rivera
Louisville Metro Government
catina.rivera@louisvilleky.gov

Membership

Tim Brown
LG&E and KU Energy (formerly E.ON U.S.)
tim.brown2@lge-ku.com
membership@iialou.org

Newsletter Editors

Adam Murphy / Jackie Dimmett
Kentucky Housing Corporation
amurphy@kyhousing.org
jdimmett@kyhousing.org

Seminars

Brittany M. Schaefer
Louisville Metro Government
brittany.schaefer@louisvilleky.gov

Social Activities

Greg Maggard
PricewaterhouseCoopers
gregory.l.maggard@us.pwc.com

Webmasters

Scott Miller
webmaster@iialou.org

Tim Brown

membership@iialou.org

GOVERNORS

Ann Bauer
abauer@republicbank.com

Connie Davis
Kentucky Retirement Systems
connie.davis@kyret.ky.gov

Heather DiEnno
LG&E and KU Energy (formerly E.ON U.S.)
heather.dienno@lge-ku.com

Corey Koellner
coreykoellner@hotmail.com

Jodi Renn
jrenn@kheslc.com

ADVERTISEMENT POLICY

FREE recruiting advertisements are available on the local IIA Chapter website and in the monthly newsletter! Any employer is eligible for free advertising IF at least one employee is a member of the Institute of Internal Auditors, Louisville Chapter. Executive Search Firms will be charged a nominal fee per month of \$50 for a ½ page or \$100 for a full page advertisement and one month of posting open positions on our webpage. Payment must be received prior to advertising/posting. For more information, contact the IIA Louisville Chapter President at president@iialou.org or Secretary at secretary@iialou.org.



**The Institute of
Internal Auditors
Louisville Chapter**