



Derby City Disclosures

Louisville IIA Chapter News



September 2011

Special Points of Interest

- Information on the chapter's first monthly meeting of 2011-12 (Page 2)
- Chapter events calendar for 2011-12 (Page 3)
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- National IIA named distinguished employer (Page 4)



Enjoy Labor Day!

MESSAGE FROM THE PRESIDENT

As I write this message, I'm watching my baby boy – who turns four-weeks old today – and thinking of all the milestones that lay ahead. Later this week he will turn one-month old, soon I will head back to work and then before I know it, he will be celebrating his first Christmas.

Just as new babies celebrate “firsts”, we all have milestones we either look anxiously to or those we wish could be delayed. Perhaps these are annual milestones such as birthdays and anniversaries, or maybe they are self-designated milestones such as a promotion at work, achievement of a new certification (hint, hint – CIA) or completion of a half-marathon. Hopefully, we all have mini-milestones set for ourselves that we strive toward each day to better ourselves professionally or personally.

As you may be aware, The IIA is celebrating a large milestone this year – its 70th anniversary. The IIA is promoting this through trivia on its [Facebook](#) page and articles in various publications. Keep an eye out for this information and see how you can expand your knowledge of The IIA and better promote the profession. In addition, check out our local events calendar for the 2011-2012 year and make it a goal for yourself to attend as many of the meetings and seminars as you can. Use these events as ways to gain new knowledge and network with other professionals in the area.

See you at the September meeting (with lots of baby pictures)!

Melissa A. Koellner, CPA, CFE
Louisville IIA Chapter President

CHAPTER OFFICER SPOTLIGHT— JENNIFER VITTITOE, CPA, CISA

Jennifer is the Internal Audit Manager for Humana. She joined Humana's Internal Audit Consulting Group in October 2003 and currently manages the department's audit efforts for all corporate processes. Prior to joining Humana, she was an Assurance Senior Consultant for KPMG between 1999 and 2003.

Jennifer is a University of Louisville graduate with a Bachelor of Science degree in Business Administration with a focus in Accounting. She is a Certified Public Accountant and a Certified Information Systems Auditor. She currently serves as the Vice President for the Louisville Chapter, working with the chapter officers and Board of Governors on planning monthly and quarterly meetings. In addition, she also works with the Seminars Chairperson to plan chapter seminars and assists the President with any additional tasks as needed. Jennifer enjoys volunteering with Junior Achievement and Dare to Care Food Bank and is a member of St. Athanasius Parish.



Jennifer's hometown is Louisville, Kentucky, where she currently resides with her husband of ten years, Kevin. She has three children and enjoys spending time with them outdoors at the pool, zoo, ballpark, local parks and vacationing anywhere that is sunny, warm and close to water! Jennifer began running in the spring and completed her first running event, The Run for Joe's 5K, in May. She also plans to participate in the Dare to Care Hunger Walk/Run in September.

September Monthly Meeting Presenter



Daryl Snyder

SEPTEMBER 13th MONTHLY MEETING
"An Insider's Perspective on the Louisville Economy"

Date: Tuesday, September 13, 2011
Registration: 11:30 am - 12:00 pm EST
Meeting Time: 12:00 pm - 1:00 pm EST
Presenter: Daryl Snyder, Vice President for Economic Development - Greater Louisville Inc.
CPE credits: 1 hour
Cost: \$25
Location: Bristol Bar & Grille, 614 W. Main Street, Louisville, KY 40202
RSVP: Register Here - by Thursday, September 8, 2011
American Express, Discover, MasterCard and Visa accepted.

TOPICS COVERED AND LEARNING OBJECTIVES

- Discussion of Local Economy
• Question and Answer Session



PRESENTER PROFILE

As Greater Louisville Inc.'s Vice President for Economic Development, Daryl Snyder works with companies and consultants in corporate site selection. He focuses on the knowledge-based economy and has extensive experience working with auto suppliers, aviation and logistics-dependent operations. He coordinates site visits and serves as a liaison between his clients and key individuals in the public and private sectors, in both Louisville and Frankfort.

Mr. Snyder holds his B.S. in Business & Economics with a minor in Political Science from Georgetown College. In 1997, he received the Landmarks of Excellence Award from the PRSA/IABC for the proposal to attract the headquarters of Yum! Brands, Inc. He graduated from the U.S. Chamber of Commerce Institute for Organization Management at UCLA in June 1999. He is a 2003 graduate of Leadership Louisville and is a 2011 Bingham Fellow. He serves on the Board of Directors of the World Trade Center of Kentucky and the Louisville Regional Airport Authority Project Team.

September meeting includes your choice of one of the following lunch selections:

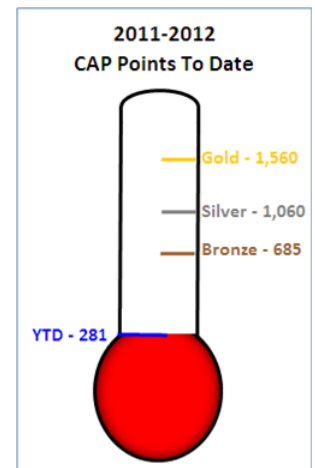
- 1) Greek Salad - Romaine lettuce, diced tomatoes, Kalamata olives, red onions & Feta cheese, tossed in a Greek Vinaigrette.
2) Theresa's Sweet Chili Linguini - pasta tossed with cream and Thai chili sauce, topped with blackened chicken.
3) Grilled Fish Sandwich - Grilled white fish on rye. Served with Bristol slaw.
4) Turkey Sandwich - Smoked turkey breast, cheddar cheese, lettuce & tomato on toasted wheat bread (packet of mayonnaise & mustard on the side). Served with chips.

MONTHLY CAP UPDATE

The CAP total is currently at 281 points. Last month's newsletter indicated a 300 point cumulative total; however, chapter leaders were informed this month by IIA headquarters that the June District Workshop was not eligible for all CAP points that were claimed. Consequently, 71 points have been deducted from our previously reported total, plus 52 additional points were earned for other chapter reporting activities completed during the month of August.

Here are the chapter's current CAP totals by category:

- Service to Members - 5 points;
Service to Profession - 123 points;
Chapter Administration - 153 points.



CALENDAR OF LOUISVILLE IIA MEETINGS/SEMINARS

Chapter Events for 2011-2012

Date	Meeting / Seminar Title	Speaker(s)	CPE	Location
09/13/11	An Insider's Perspective on the Louisville Economy	Daryl Snyder, <i>Greater Louisville Inc.</i>	1	Bristol Bar & Grille
10/11/11	State Auditor Debate	John Kemper III / Adam Edelen, <i>State Auditor Candidates</i>	1	Bristol Bar & Grille
10/18/11	Mobile Device Management	TBD, <i>SDGBlue</i>	2	Republic Bank— <i>Springhurst</i>
11/08/11	Integrated Auditing: Combining IT and Financial	Tony Hall, <i>LG&E and KU Energy</i>	1	Bristol Bar & Grille
12/13/11	Social Engineering and ID Theft	Thomas D'Spain, <i>Farm Credit</i>	1	Bristol Bar & Grille
01/10/12	Contingency Planning	Jody Grizz, <i>LG&E and KU Energy</i>	1	Bristol Bar & Grille
01/17/12	The Future of Risk: Trends in Risk Management and Thinking Outside the SOX Box	Tim Howell, <i>Ernst & Young</i>	2	East End (TBD)
02/14/12	Conflict Resolution	Tony Belak, <i>Institute for Workplace Transition</i>	1	Bristol Bar & Grille
03/13/12	Managing Multi-Generational Workforces <i>(Joint meeting with IMA)</i>	Andrea Higgins, <i>Robert Half</i>	1	Bristol Bar & Grille
04/10/12	Privacy	Brian Long, <i>PricewaterhouseCoopers</i>	1	Bristol Bar & Grille
04/17/12	Ethics	TBD	2	East End (TBD)
05/08/12	TBD	TBD	1	Bristol Bar & Grille

Welcome New Member!

Jake Inman –
Your Community Bank

Debate Questions Needed

At the October 11th monthly meeting, we will be hosting a debate for the two State Auditor candidates. This is your chance to ask important questions regarding the future direction of the Office of the Auditor of Public Accounts. Please submit your questions for the candidates to **Derrick Singletary** by Tuesday, September 27th.

CIA DESIGNATION AWARDED

The Louisville Chapter of The Institute of Internal Auditors and The Institute of Internal Auditors (IIA) are proud to announce that Rebecca Jones and Michael Vincent have earned the designation of Certified Internal Auditor (CIA). Rebecca works for LG&E and KU Energy and Michael works for Humana Inc. The CIA is awarded to internal auditors who have met the requirements of the IIA's rigorous certification program and who have successfully completed the CIA examination. Congratulations Rebecca and Michael!

IIA NATIONAL NEWS

IIA AWARDED THE *ORLANDO SENTINEL'S* TOP 100 COMPANIES DISTINCTION

For the past 18 years, the *Orlando Sentinel* has invited family-friendly companies in Central Florida to submit their application to be considered for their Top 100 Companies for Working Families program. The IIA has been named to this distinguished list of companies six times over the past seven years and has earned the award again in 2011!



The program selects the top family-friendly companies within two categories: employers with 249 or fewer employees and companies with 250 or more employees. Companies are evaluated based upon benefits they provide to their employees in the following categories: core benefits, family-related benefits, work environment, communication and training. An independent panel of local human resource experts reviews applications and supporting documentation to determine the winners. In the under 249 employees category, The IIA was ranked number 23 in 2009; this year, The IIA was ranked number 15! The IIA was in good company; employers included in the Top 100 were Chase Bank, CNL Financial Group, Tupperware Brands, Aon Hewitt, Siemens Energy, Inc. and many others.

This achievement was largely due to the IIA's commitment to staff to maintain the level of core benefits and work-life benefits during a difficult economic recovery. The Institute is proud to offer its employees a solid core benefits package, a generous retirement plan and an outstanding tuition reimbursement program. In the work environment category, the opportunity for flexible scheduling, a variety of employee recognition programs and the development of cross functional teams to address work-life balance, communication, efficiency and business development have fostered an environment of caring, collaboration and flexibility.

By continuing to value staff and foster an environment that promotes its core values, The IIA will continue to be a part of this distinguished group for years to come. Congratulations!

Membership Anniversaries

We would like to recognize two of our chapter members who are celebrating milestone membership anniversaries in The IIA during the month of September. Congratulations to both of you!

- **Douglas Souleyrette**
5 years
- **Oscar Brown**
10 years



FUTURE IIA SEMINARS & CONFERENCES

Midwestern Regional Conference	September 25-28, 2011	Milwaukee, WI
ITAC 2011—IT Audit & Controls Conference	October 4-6, 2011	Atlanta, GA
All Star Conference	October 17-19, 2011	Las Vegas, NV
Central Regional Conference	November 6-9, 2011	Pittsburgh, PA

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ADVERTISEMENT POLICY



FREE recruiting advertisements are available on the local IIA Chapter website and in the monthly newsletter. Any employer is eligible for free advertising IF at least one employee is a member of Louisville IIA Chapter. Executive Search Firms will be charged a nominal fee per month of \$50 for a ½ page or \$100 for a full page advertisement and one month of posting open positions on our webpage. Payment must be received prior to advertising/posting. For more information, contact the IIA Louisville Chapter President at president@iialou.org or Secretary at secretary@iialou.org.



**The Institute of Internal Auditors
Louisville Chapter**